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Controlled mycorrhization of the endemic Chilean orchid *Chloraea gaviu* (Orchidaceae)

Guillermo Pereira^a, Héctor Herrera^b , César Arriagada^b, Hertes Cid^a, José Leonardo García^c and Cristian Atala^d 

^aDepartamento de Ciencias y Tecnología Vegetal, Laboratorio Biotecnología de Hongos, Universidad de Concepción, Los Ángeles, Chile;

^bDepartamento de Ciencias Forestales, Laboratorio de Biorremediación, Facultad de Ciencias Agropecuarias y Forestales, Universidad de La Frontera, Temuco, Chile; ^cCampo Experimental Valle del Guadiana, Instituto Nacional de Investigaciones Forestales Agrícolas y Pecuarias (INIFAP), Durango, México; ^dInstituto de Biología, Facultad de Ciencias, Pontificia Universidad Católica de Valparaíso, Valparaíso, Chile

ABSTRACT

Orchids require mycorrhizal fungi (OMF) for their germination and growth. Propagation and re-introduction initiatives would likely require inoculation with such fungi. All Chilean Orchidaceae species are terrestrial and likely associate with OMF. We collected adult individuals of the endemic Chilean orchid *Chloraea gaviu* and transported them to a glasshouse where we obtained mature capsules through manual auto-pollination. We aseptically germinated seeds in vitro using Malmgren Modified Terrestrial Orchid-Medium (MM). Embryos were put in glass flasks with MM where roots and leaves developed for 16 weeks. Plants were then transplanted to 165 mL pots and randomly separated into three groups; plants inoculated separately with *Ceratobasidium* OMFs isolated from two Chilean orchid species (*Chloraea virescens* and *Codonorchis lessonii*), and uninoculated (control) plants. Plants were then put in a growth chamber. Three months later, inoculated individuals showed pelotons inside parenchyma cells in the roots. Four months after inoculation, mycorrhizal plants had higher root and shoot biomass compared to control plants. At the end of the experiment, the highest mycorrhization was achieved with the *Ceratobasidium* strain isolated from *C. lessonii*. The artificial mycorrhization of endemic orchids could be a key strategy for future conservation and propagation initiatives, especially for endangered or commercially interesting species.

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Terrestrial orchid; orchid fungi; mycelial inoculum; mycorrhizal synthesis; orchid propagation

Introduction

Orchids in their natural habitat usually reproduce through sexually produced seeds (Heywood et al. 2007). Once released from the capsule, they strongly depend on mycorrhizal fungi present in the soil that induce germination and embryo growth (Bernard 1899, Burgeff 1959; Smith 1966; Pereira et al. 2005; Murguía and Lee 2007; Smith and Read 2008; Valadares et al. 2012; Herrera et al. 2017). These fungi are called orchid mycorrhizal fungi or OMF, but non-mycorrhizal endophytic fungi can also be found inside orchid roots (Herrera et al. 2017). The association with OMF is especially relevant since orchid seeds lack storage tissues required for seed germination and seedling development (Bernard 1899; Paudel et al. 2013). In the early stages, orchids are mycoheterotrophic, obtaining carbon from the OMF (Smith 1966; Arditti and Ghani 2000; Rasmussen 2002; Smith and Read 2008).

Asymbiotic seed germination (i.e., without fungal inoculation) has been shown to be a proper tool for the production of plantlets of several orchid species for commercial and conservation purposes (Yamazaki and Miyoshi 2006; Kauth et al. 2006, 2008; Dutra et al. 2008; Stewart and Kane 2010; Pereira et al. 2015, 2017). It has been recognized as a time- and

cost-efficient method because it can achieve high success rates in some cases, and it does not require previous isolation of fungal species (Johnson et al. 2007; Aggarwal and Zettler 2010; Abraham et al. 2012, Pereira et al. 2017). Knudson (1922, 1946) achieved the first successful in vitro orchid reproduction through seed germination. This method has been used for successful reproduction of commercially important tropical orchids such as *Cattleya* Lindl. and *Laelia* Lindl. species (Arditti et al. 1982; Damon et al. 2004). However, the establishment of protocols for in vitro asymbiotic germination of orchid seeds is species-specific and depends on several factors such as; capsule maturity, components of culture media, light and temperature (Arditti 1992). Compared with their tropical counterparts, there are fewer studies on asymbiotic germination of terrestrial temperate orchids (but see Dixon 1991; Pereira et al. 2015, 2017).

In Chile, the Orchidaceae is represented by 8 genera and 72 species, 27 of which are endemic to the country (Novoa et al. 2015). The genus *Chloraea* Lindl. is the most diverse in Chile and include many endemic, and potentially ornamental, terrestrial orchid species (Novoa et al. 2015). Among *Chloraea* species, *Chloraea gaviu* Lindl. is one of the most attractive due to its large flowers of intense yellow color,

and relatively high number of flowers per spike (Novoa et al. 2015). This species is found in Chile from Valparaíso (~32°S) to Valdivia (~40°S) (Novoa et al. 2015), being far less common in the northern parts of its distribution.

Recently, Pereira et al. (2017) asymbiotically germinated seeds of *Chloraea gaviu* Lindl., and two other *Chloraea* species, using Malmgren Modified Terrestrial Orchid Medium (MM) with close to 90% germination. However, when plants obtained in vitro are transplanted to non-sterile media or to pots with soil, most individuals die and/or rot (personal observation, data not shown). Adult orchid plants also seems to require mycorrhizal fungi to grow and survive in natural conditions (Dearnaley et al. 2012). In fact, the roots of some Chilean species from different genera have been found associated with OMF from the Ceratobasidiaceae and Tulasnellaceae (Pereira et al. 2014; Atala et al. 2015; Herrera et al. 2017, 2019) along some other non-mycorrhizal endophytic fungi (Herrera et al. 2017).

In recent years, many Chilean orchids have shown a constant decay in their populations due to an increase in anthropic alterations of their natural habitats (Atala et al. 2017; Herrera et al. 2019). Given their close association with soil fungi, conservation programs oriented toward the re-introduction of orchids in the field, especially endangered or rare orchids, will likely require re-inoculation of asymbiotically-germinated individuals with specific mycorrhizal fungi. The current study aims to evaluate the effect of the inoculation with two strains of OMF on the developments and growth of asymbiotically-obtained *C. gaviu* plants. As mentioned above, this information could be relevant for developing conservation strategies and for possible propagation initiatives for the flower industry.

Materials and methods

Plant material

Individuals of *Chloraea gaviu* Lindl. were collected from the field and were transplanted to a glasshouse (Figure 1A). At flowering, we conducted manual auto-pollination of four flowers per plant with a total sample size of five plants. Thirty-five days after pollination, capsules were harvested before dehiscence and were left to dry for 2 days at $24 \pm 1^\circ\text{C}$. We harvested capsules at that time following the visual development of the capsule and previous experience with this and other *Chloraea* species. Seeds were obtained from the capsules and stored in a sealed air-tight flask at 4°C following a previously published protocol (Pereira et al. 2015). For the asymbiotic germination, we used MM medium (Malmgren, 1996), previously proven to achieve close to 90% germination in this species (Pereira et al. 2017). The culture medium was previously sterilized at 121°C and 1 atm for 20 min and put in 50 mm diameter Petri dishes in a horizontal flux chamber. Culture medium pH was set to 5.8. Seeds of *C. gaviu* were superficially disinfected before germination as previously described (Batty and Brundett 2001; Pereira et al. 2017). Seeds were then put in petri dishes containing culture media described below under a laminar flux chamber using a sterile dropper. When plants reached the shoot stage

(Figure 1b, Yamazaki and Miyoshi 2006), they were transplanted to glass flasks containing MM medium where leaf and root development occurred for 16 weeks (Figure 1C).

Fungal material

The used OMF corresponds to two strains from the micro-organism collection of the Laboratorio de Biotecnología de Hongos de la Universidad de Concepción (Fungi Biotechnology Lab of University of Concepción). These fungal strains were previously isolated from naturally growing orchids and identified using standard molecular techniques. The strains correspond to GeneBank accessions KT003599, isolated from *Codonorchis lessonii* (Brongn.) Lindl. (hereafter *Ceratobasidium Cl*) and MN199626, isolated from *Chloraea virescens* (Willd.) Lindl. (hereafter *Ceratobasidium Cv*) (Pereira, unpublished data). Both strains belonged to genus *Ceratobasidium* D.P. Rogers. *C. lessonii* individuals were collected from a natural population in Los Guindos sector, road to Antuco Volcano, Biobío Región ($37^\circ 21' 31.26''\text{S}$, $71^\circ 51' 33.28''\text{W}$) and *C. virescens* plants were collected in Pucón aerodrome, Araucanía Region ($39^\circ 17' 40.34''\text{S}$, $71^\circ 54' 25.49''\text{W}$). We selected these strains due to their high radial growth of the mycelium in solid culture (Pereira et al., unpublished data). From actively growing colonies (Figure 1D), three disks of agar and mycelium 5 mm in diameter were cut and separately transferred to 100 mL Erlenmeyer flasks containing 60 mL of liquid potato dextrose agar (PDA) medium at a pH of 5.8. The PDA medium was previously sterilized as described above for the MM medium. Flasks were incubated in the dark at $24 \pm 1^\circ\text{C}$ in a stove for 8 days in static conditions. Produced biomass (Figure 1E) was harvested and liquated using a blender. The resulting liquid (mycelial suspension) was used as a source of inoculum for the controlled mycorrhization.

Plant inoculation

After 16 weeks in glass flasks with MM (as described earlier), plants were put in individual 165 mL pots (Figure 1F) filled with previously autoclaved 1:1 vermiculite/peat substrate. Plants were then randomly assigned to one of three treatments. 1) Control plants (i.e., no inoculation). 2) Plants inoculated with strain *Ceratobasidium Cv*, and 3) plants inoculated with strain *Ceratobasidium Cl*. To each inoculated plants we added 10 mL of the corresponding mycelial suspension 1:10 v/v (1 mL of suspension in 10 mL of distilled water). Control plants received the same volume but of distilled water only. Orchids were then left to grow for 12 weeks in a growth chamber, watering once a week indirectly with a constant volume with distilled water. We used eight plants per treatment (24 orchid plants in total).

Evaluation of growth and mycorrhization

We measured number of leaves, number of roots, and shoot and root biomass as a proxy for plant growth. At the end of the experiment, we counted leaves and roots of each plant.

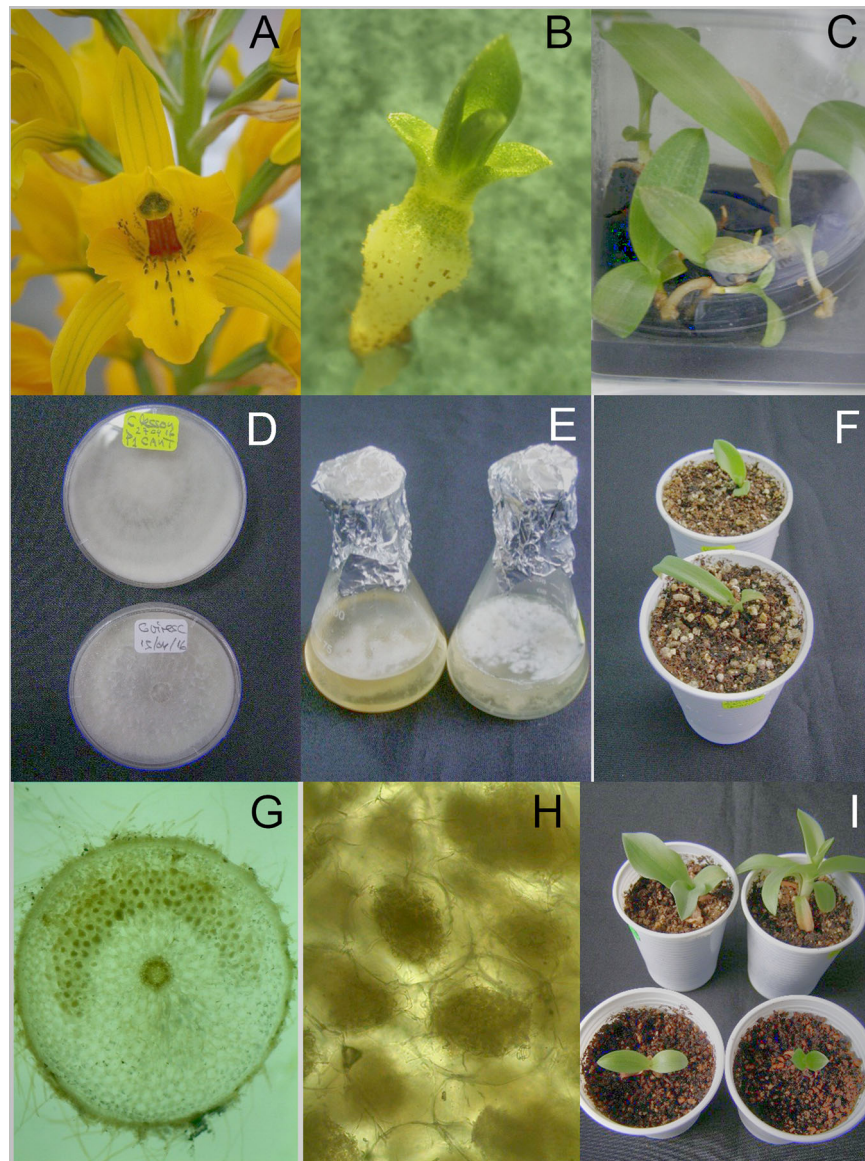


Figure 1. (A) *Chloraea gaviu* flowers. (B) Seed in shoot stage phase. (C) Seedlings of *C. gaviu* in an in vitro culture. (D) OMF colonies. (E) Mycelial growth in liquid culture medium. (F) *C. gaviu* seedlings at transplant to pots and inoculation. (G) Transversal section of a mycorrhized root of *C. gaviu*. (H) Hyphae pelotons inside parenchyma cells. (I) Plants of *C. gaviu* 4 months after inoculation. Control plants correspond to the two pots at the bottom and inoculated plants (with *Ceratobasidium Cl*) correspond to the two upper pots.

Then plants were cut and roots and shoots were separated and dried in a stove (Memmert, model BE-400) at 60 °C for 48 h. Plants roots and shoots were then weighted with an analytical scale (RADWAG®, USA) and the dry weight of aerial and subterranean portions was determined. In all cases, constant weight was achieved after 48 h, thus assuring correct measurements of dry weight.

We also determined the mycorrhization level in each orchid. This was done by randomly sampling three roots from each individual. Roots were transversally cut at the middle and base and checked for presence of pelotons inside parenchyma cells (Rasmussen and Whigham 2002; Bertolini et al. 2012). We also measured the area percentage of the cross section with fungal presence inside plant cells. Both parameters (presence/absence of pelotons and mycorrhized area) were estimated using a high-resolution scope (Olympus SZ2-ILST).

Data analysis

The software Statistica 6.0 (StatSoft Inc., Tulsa, OK, USA) was used for the statistical analyses. Mycorrhizal percentage was arcsine-transformed to normalize the data. A one-way ANOVA with inoculation as a fixed factor was used to determine differences in mycorrhization percentage between treatments followed by a posteriori Tukey test.

Results

Three months after inoculation of *C. gaviu* individuals, pelotons inside root parenchyma cells were observed in plants inoculated with both OMF strains (Figure 1G,H). No pelotons were evidenced in the control treatment. Four months after inoculation plants from inoculated treatments were larger compared to control plants (Figure 2). Plants inoculated with

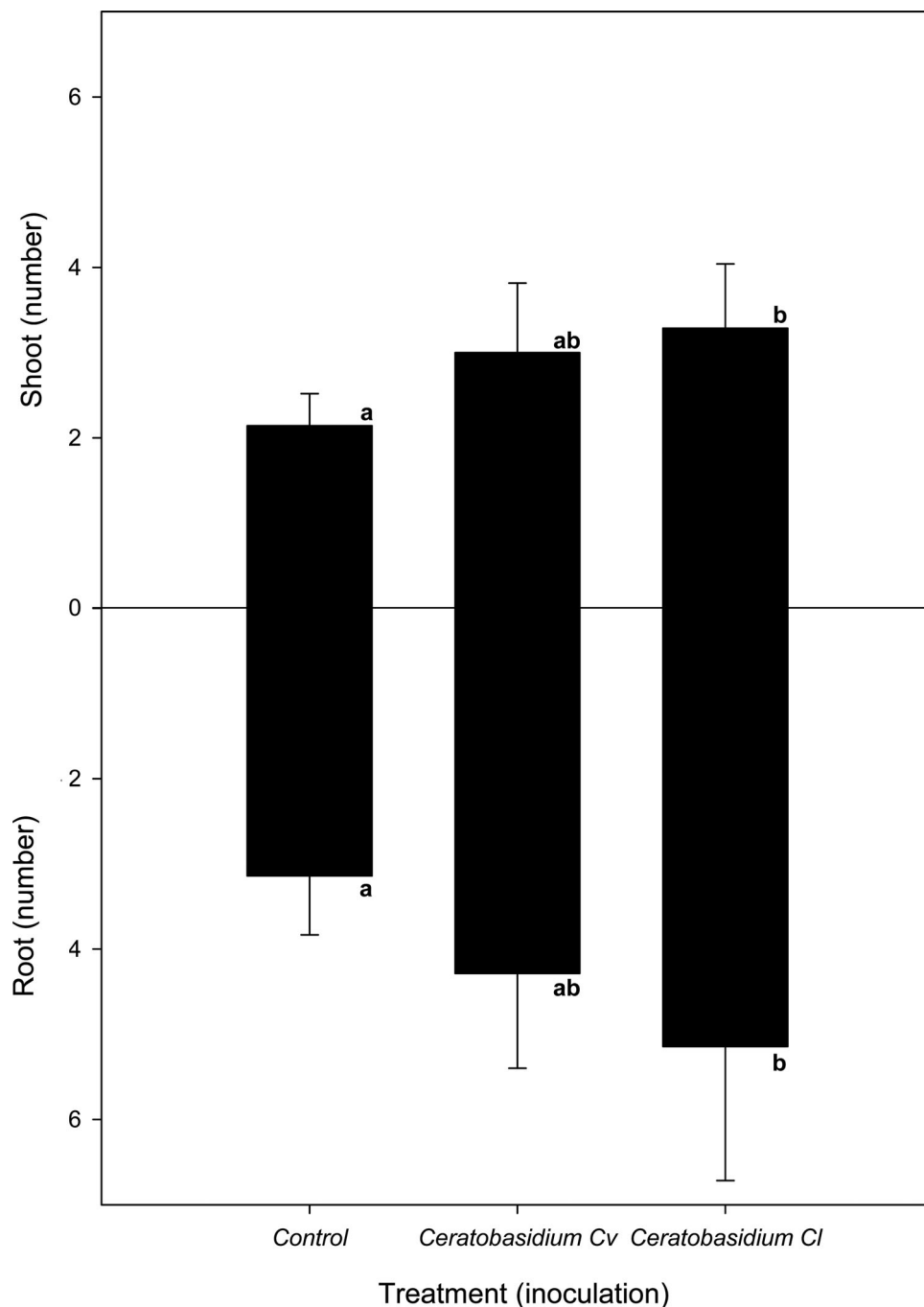


Figure 2. Number of leaves and roots in *C. gaviola* plants four months after inoculation with two OMF and in not-inoculated (control) plants. Different letters correspond to statistical differences (t-test, $p \leq 0.05$). Data shown correspond to average \pm standard error. Sample size = 7 plants per treatment.

the *Ceratobasidium Cl* strain had more leaves and roots compared to control plants (Figure 2, Tukey test, $p < 0.05$). Plants inoculated with the *Ceratobasidium Cv* strain did not statistically differ in leaf and root number with the other two treatments (Figure 2, Tukey test, $p > 0.05$). Survival was unaffected by inoculation and reached 100% in all treatments. Additionally, inoculated plants (both strains) had higher root and shoot biomass compared to control plants (Figure 3, Tukey test, $p < 0.05$), but the root/shoot ratio did not statistically differ between treatments (Mann-Whitney test, $p > 0.05$). There were no differences in biomass between both inoculated treatments (Figure 3, Tukey test, $p > 0.05$). Mycorrhization was higher in plants inoculated with strain

Ceratobasidium Cl compared to plants inoculated with strain *Ceratobasidium Cv* (Figure 4, Tukey test, $p < 0.05$). No mycorrhization was evident in control plants (Figure 4).

Discussion

Our study describes for the first time a successful inoculation of an endemic Chilean orchid, obtained by asymbiotic seed germination, providing new evidences about the beneficial effect of the mycorrhization by the improvement in growth, survival, and fitness of plants during ex vitro acclimation. A better understanding of germination and seedling establishment is needed for conservation of orchid populations

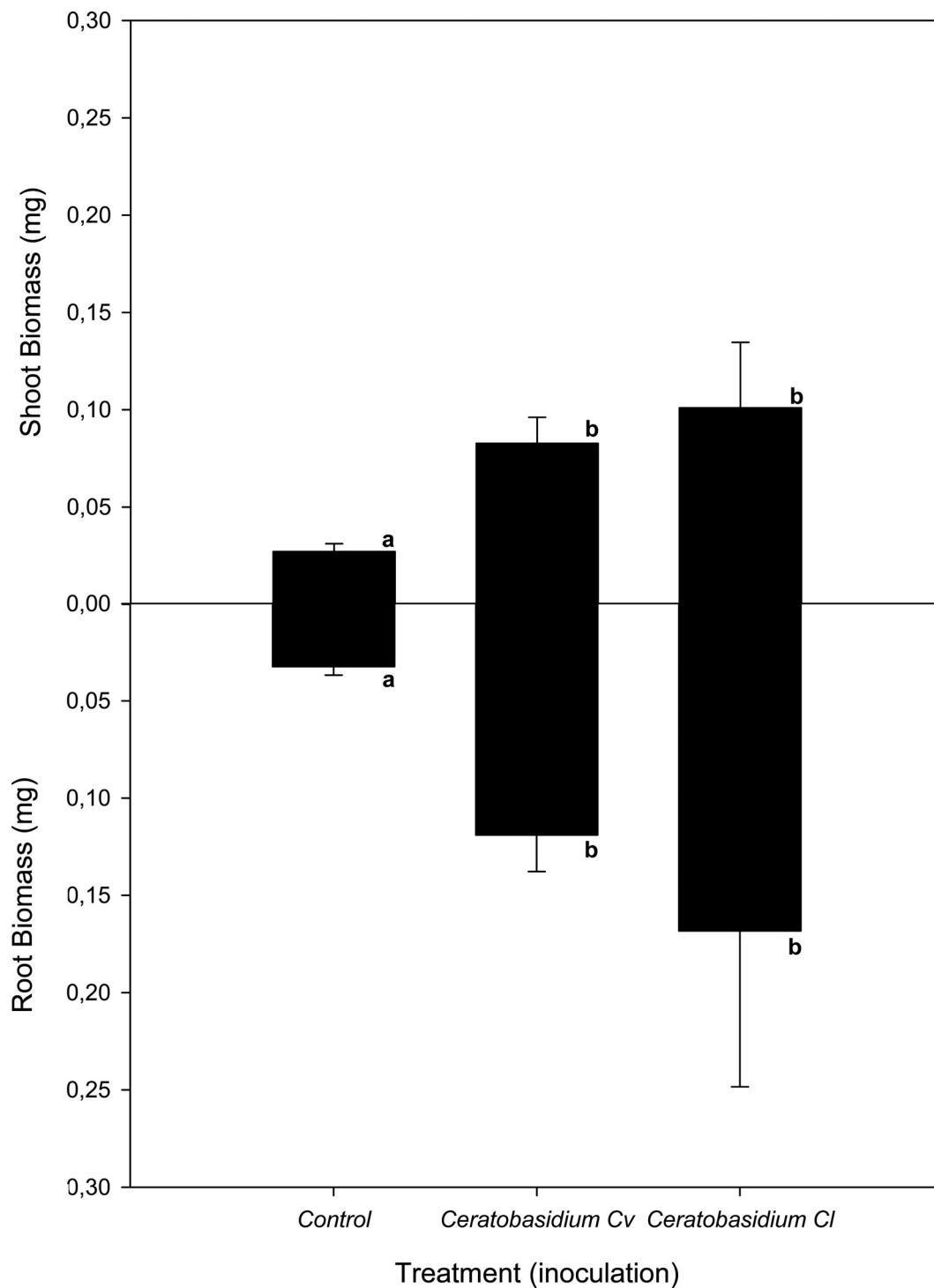


Figure 3. Shoot and root biomass of *C. gaviu* plants four months after inoculation with two OMF and in not-inoculated (control) plants. Different letters correspond to statistical differences (*t*-test, $p \leq 0.05$). Data shown correspond to average \pm standard error. Sample size = 7 plants per treatment.

(Swarts and Dixon 2009; Rasmussen et al. 2015). Symbiotic germination of seed occur naturally in the field and has been used in laboratory germination assays (i.e., Herrera et al. 2017). Along with natural substrate modification experiments, in vitro germination can contribute to the understanding of the specific requirements for germination and embryo growth (Thakur and Dongarwar 2013). Asymbiotic seed germination (i.e., without fungal inoculation), as used here, has been shown to be a proper tool for the production of plantlets of several orchid species for commercial and

conservation purposes (Yamazaki and Miyoshi 2006; Dutra et al. 2008; Kauth et al. 2006, 2008; Stewart and Kane 2010; Pereira et al. 2015, 2017). However, when reintroduced into the field, seedlings obtained via asymbiotic germination have lower survival rates than seedlings obtained via symbiotic germination (Guimarães et al. 2013), suggesting the need for mycorrhizal symbiosis. Successful orchid reintroductions require a full understanding of orchid mycorrhizal fungi and their dynamic according to different developmental stages and environmental conditions because orchid seeds need

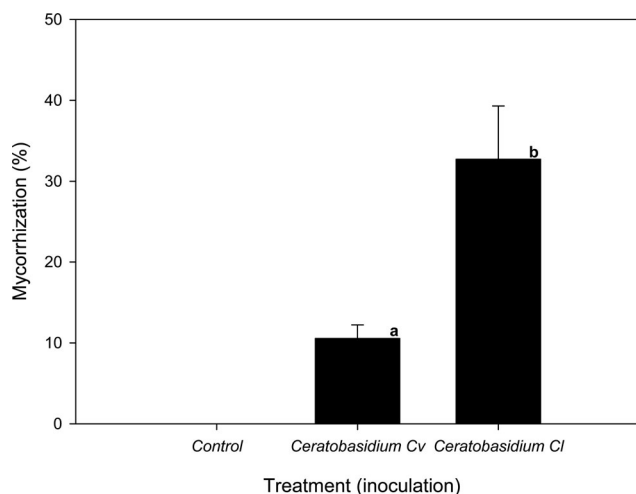


Figure 4. Mycorrhization percentage in *C. gaviu* plants four months after inoculation with two OMF and in not-inoculated (control) plants. Different letters correspond to statistical differences (*t*-test, $p \leq 0.05$). Data shown correspond to average \pm standard error. Sample size = 7 plants per treatment.

mycorrhizal fungi to obtain nutritional compounds at early developmental stages (Smith 1966; Herrera et al. 2019). While many species can be propagated asymbiotically in vitro from seeds, or vegetatively from plant explants, the presence of fungal mycorrhizae is likely to enhance orchid plant hardening and establishment success in reintroduction programs in the field (Otero et al. 2013).

Individuals of the terrestrial orchid *Chloraea gaviu*, produced asymbiotically in vitro, were successfully mycorrhized in laboratory condition using OMF strains isolated from other native orchids. Inoculated (mycorrhized) plants were larger compared to uninoculated plants, similar to previous field studies, where inoculated plants were larger and healthier compared to uninoculated plants, but inoculum increased growth only in combination with soil aeration (Smith et al. 2015). The difference in growth between inoculated and uninoculated plants in our study could be explained by increased photosynthesis in inoculated plants (Fukai et al. 1997). This higher growth could also be attributed to carbon transfer from the peat to the orchid through the OMF in inoculated plants as seen in other studies (Cameron et al. 2006; Herrera et al. 2019).

In our study, the *Ceratobasidium Cl* strain showed the best results in growth and mycorrhization percentage. Previous studies in other orchids such as species of *Vanilla* Plumier ex Mill. have also found positive effects of *Ceratobasidium* inoculation on plant growth (Porras-Alfaro and Bayman 2007; Ordóñez et al. 2012). Other *Ceratobasidium* strains have also been found in other Chilean species such as *Bipinnula* Comm. ex Juss. and *Chloraea* species (Herrera et al. 2017, 2019; Pereira et al. 2018). These fungi seems to be important both to induce symbiotic germination of seeds (Herrera et al., 2017) and as mycorrhizal partners for adults orchids (Pereira et al. 2014). They are found, along some Tulasnellaceae fungi, inside the roots of adult individuals of several Chilean terrestrial orchids (Pereira et al. 2014, 2015; Atala et al. 2015; Herrera et al. 2017, 2019) suggesting a functional role possible in stress tolerance or partial mycoheterotrophy. Terrestrial orchids are particularly vulnerable

because of their extreme dependence on co-associated organisms, namely insect pollinators and mycorrhizal fungi, and this may explain—in part—why these plants are often the first organisms to disappear from ecosystems undergoing change (Dixon et al. 2003; Swarts and Dixon 2009). In Chile, the main threat for native terrestrial orchids is habitat loss due to deforestation and clearing for cattle, agriculture, cattle herbivory, and urban development (i.e., Atala et al. 2017). Moreover, many species are endemic to Central Chile (Novoa et al. 2015), the most densely populated area of the country and with higher anthropic impact (Schulz et al. 2011).

The orchid-fungi association of a given orchid species can be characterized by its specificity. A high specificity means a single orchid species associates only with closely related fungi, or even a single fungal species/strain (Otero and Bayman 2009). Examples of high specificity are found in some terrestrial orchids from Australia (Swarts and Dixon 2009; Phillips et al. 2011). On the other hand, a more generalist orchid species (i.e., with low specificity), associate with a phylogenetically wide range of fungal partners or mycobionts (Otero and Bayman 2009). Many tropical orchid species are somewhat generalists in their mycorrhizal associations (Otero et al. 2002; Otero and Bayman 2009), although some temperate species have also been found with the same strategy (Herrera et al. 2017). However, there is a distinction between ecological and potential specificity (Masuhara and Katsuya 1994; Rasmussen 2002). The first refers to the in situ associations (i.e., in the field), and the latter refers to in vitro associations (i.e., in laboratory conditions). The potential specificity means that the in vitro association with a given fungal species can results in increased seed germination or plant growth (Otero and Bayman 2009). This fungal species may be absent from the orchids' habitat, but it could help in their in vitro propagation nevertheless, as was the case of this study.

The in vitro germination and controlled mycorrhization of orchid species could be a solution for orchid conservation, especially for endangered species. In Chile, some critically endangered species are located in unprotected and highly disturbed sites that have been subjected to pollution and erosion (Atala et al. 2017). It is unknown if the conservation status of these species is partially due to a decline in their mycobionts. Evidence from Australian orchids suggests that other factors, such as pollinators, could be more relevant in determining species' rarity (Phillips et al., 2011). Nevertheless, for any successful conservation or restoration program of orchid species, it is vital to ascertain that the requirements of the focal species are met, not least the factors that limit seed germination and seedling establishment (Rasmussen et al. 2015). If these requirements are unknown, a program involving changes in management or plant relocation may not achieve lasting conservation benefits. Clearly, orchid species that are currently endangered, either from unsustainable extraction for commercialization or from habitat degradation should be prioritized for orchid mycorrhizal studies (Otero et al. 2013). However, effective application of OMF for conservation and commercial purposes requires a considerable amount of a priori study in order to determine which

combination of plant species and fungal partner is most effective (Otero et al. 2013). *C. gaviu*, seems to have low specificity in their mycorrhizal associations since it can successfully associate with fungi isolated from other orchid species (even an orchid from a different genus and tribe), and belonging to two families of fungi, namely Ceratobasidiaceae and Tulasnellaceae. This information can be essential for future propagation initiatives both for conservation and for production of species with a potential economic interest.

Lastly, the mycorrhization and production of adult orchid plants was possible because stock cultures of previously isolated fungi were maintained and kept in the microorganism collection at Universidad de Concepción, Los Ángeles Campus. These type of biological collection can be essential for the future development of biotechnological and industrial applications (Hawksworth 1985; Malik and Claus 1987), as well as in biological conservation and systematics (Hawksworth 1985, 2003). In fact, some fungi isolated from Chilean orchid species have a biocontroller effect on pathogen fungal species like *Rhizoctonia solani* J.G. Kühn (Pereira et al., unpublished data, but see Mosquera-Espinosa et al. 2013; Otero et al. 2013). We show here, that these fungal species maintained in pure cultures could be also used in conservation and propagation of orchid species, possibly also in endangered species of the same genus like *Chloraea disoides* Lindl., critically endangered and endemic to Chile (Novoa et al. 2015). Thus, it is very important to support and maintain biological collections, such as fungal and bacterial collections, and to ensure resources for initiatives oriented at understanding fungal biodiversity.

Disclosure statement

No potential conflict of interest was reported by the author(s).

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ORCID

Héctor Herrera  <http://orcid.org/0000-0002-2862-4726>
Cristian Atala  <http://orcid.org/0000-0003-1337-9534>

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